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**Midland IC&I Limited**

美聯工商舖有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 459)

## POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 6 MARCH 2017

Reference is made to the circular of the Company dated 17 February 2017 (the “Circular”) and the notice of the EGM of the same date in relation to, among other things, the Acquisition Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution proposed at the EGM held on 6 March 2017 was duly passed by the Independent Shareholders by way of poll. The poll results in respect of the resolution at the EGM are as follows:

Ordinary resolution	Number of votes (%)	
	For	Against
To approve (a) the Company entering into the Acquisition Agreement and the performance of all the transactions contemplated under the Acquisition Agreement, including without limitation: (i) the allotment and issue of the Consideration Shares; (ii) the issue of the Convertible Note; and (iii) upon conversion of the Convertible Note in accordance with the conditions therein, the allotment and issue of the Conversion Shares, to the Seller or other person entitled to the same pursuant to the terms of the Acquisition Agreement; and (b) to authorize the Directors to sign and execute all such further documents and to take all such actions and steps as the Directors may in their absolute discretion consider necessary, appropriate, desirable or expedient to implement and/or give full effect to or in connection with the Acquisition Agreement and the transactions contemplated thereunder.	6,174,502,980 (80.76%)	1,471,147,455 (19.24%)
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		

\*For identification purpose only

Shareholders may refer to the Circular for details of the above ordinary resolution proposed at the EGM. The Circular may be viewed and downloaded from the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.midlandici.com.hk](http://www.midlandici.com.hk)).

As at the date of the EGM, there were a total of 13,705,000,000 Shares in issue. The Seller, who is interested in 929,150,720 Shares (representing approximately 6.78% of the issued share capital of the Company) as at the date of the EGM, was required to abstain, and did abstain, from voting on the above ordinary resolution at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the above ordinary resolution at the EGM was 12,775,849,280 Shares. There were no Shares entitling the holders to attend and abstain from voting in favour of the above ordinary resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

Tricor Tengis Limited, the Company's Hong Kong branch share registrar and transfer office, was appointed as the scrutineer for vote-taking at the EGM.

By Order of the Board  
**Midland IC&I Limited**  
**MUI Ngar May, Joel**  
*Company Secretary*

Hong Kong, 6 March 2017

*As at the date of this announcement, the Board comprises eight Directors, of which two are Executive Directors, namely Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; three are Non-Executive Directors, namely Mr. KAN Chung Nin, Tony, Ms. TANG Mei Lai, Metty and Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are Independent Non-Executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.*