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Wealth Builder Holdings Limited
(Incorporated in the British Virgin Islands with limited liability)

Legend Upstar Holdings Limited
鉅 聯 控 股 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 459)

JOINT ANNOUNCEMENT

DELAY IN DESPATCH OF SCHEME DOCUMENT IN RELATION TO PROPOSAL FOR THE PRIVATISATION OF LEGEND UPSTAR HOLDINGS LIMITED BY THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES ACT OF THE CAYMAN ISLANDS

Financial Adviser to the Offeror



Independent Financial Adviser to
Legend Upstar Holdings Limited



SOMERLEY CAPITAL LIMITED

Reference is made to the joint announcement issued by Legend Upstar Holdings Limited (the “**Company**”) and Wealth Builder Holdings Limited (the “**Offeror**”) on 9 December 2025 (the “**Joint Announcement**”) in relation to, among other things, the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement under Section 86 of the Companies Act of the Cayman Islands. Capitalised terms used herein shall have the same meanings as defined in the Joint Announcement unless the context requires otherwise.

Pursuant to Rule 8.2 of the Takeovers Code, unless the Executive's consent is obtained, the Scheme Document containing, among others, details of the Scheme, the expected timetable, an explanatory statement as required under the Companies Act and the rules of the Grand Court, information regarding the Company, the recommendations of the Independent Board Committee with respect to the Proposal and the Scheme, the letter of advice from the Independent Financial Adviser, notices of the Court Meeting and the EGM and the respective forms of proxy in relation thereto will be despatched to the Shareholders within 21 days of the date of the Joint Announcement, which in this case would be on or before 30 December 2025.

As stated in the Joint Announcement, the Proposal and the Scheme will be subject to the Conditions, including the Scheme being approved at the Court Meeting. Before that, a directions hearing of the Grand Court is required for the Grand Court to issue its directions for convening the Court Meeting. As the schedule of the Grand Court needs to be accommodated, the Scheme Document cannot be despatched on or before 30 December 2025.

An application has been made by the Company and the Offeror to the Executive and the Executive has granted the consent to the extension of the latest date for despatching the Scheme Document from 30 December 2025 to 29 January 2026.

A detailed timetable for the implementation of the Proposal will be set out in the Scheme Document and in the announcement to be made by the Company and the Offeror upon the despatch of the Scheme Document.

Warnings:

Shareholders and potential investors should be aware that the implementation of the Proposal and the Scheme are subject to the Conditions being fulfilled or waived, as applicable, and thus the Proposal may or may not be implemented, and the Scheme may or may not become effective. Shareholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the board of
Wealth Builder Holdings Limited
WONG Kin Yip, Freddie
Director

By order of the board of
Legend Upstar Holdings Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 30 December 2025

As at the date of this joint announcement, the Board comprises six Directors, of which three are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela and Mr. WONG Alexander Yiu Ming; and three are Independent Non-Executive Directors, namely Mr. SHA Pau, Eric, Mr. WONG Chung Kwong and Mr. LI Wai Keung.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and the Offeror Concert Parties) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the directors of the Offeror in their capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the directors of the Offeror are Mr. WONG Kin Yip, Freddie, Ms. TANG Mei Lai, Metty and Ms. WONG Ching Yi, Angela.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors in their capacity as Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.