

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Midland	IC&I Limited		
Date Submitted	04/01/20	018		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>459</u>	Descrip	otion : Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	5,000,000,000	HK\$0.1	HK\$500,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	5,000,000,000	HK\$0.1	HK\$500,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares				
Stock code : N/A	Descript	ion :		
		No. of preference shares		Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descript	ion :		
		No. of other classes of shares		Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share currency):	e capital at the er	nd of the mont		,000,000
II. Movements in Issue	ed Share Capital			
	No. of ordin	ary shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	1,805,282,608		<u> </u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	1,805,282,608		<u> </u>	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date		Wovernent dai	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(40/00/0000)						
(19/09/2008)	N IPI	N 121	N 121	N 121	N PT	40 500 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,500,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		-	(-I A (O "		A PT	
		10	tal A. (Ordin			
			•	nce shares)		
			-	Other class)	N/A	
Total funds raised d		nth from exerci	se	N 121		
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)	•			
4.						
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E		ary shares)	Nil	_
				ce shares)	N/A	_
			(C	ther class)	N/A	_

Class and description 1. Convertible note	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_ _					
Stock code (if listed)	HK\$ N/A	200,000,000	Nil	200,000,000	Nil	434,782,608
Class of shares issuable (Note 1) Subscription price	Ordinary shares HK\$0.46	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy))	(06/03/2017)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
				ary shares) ce shares) other class)	Nil N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	†	
-	1	
	4	
shares (Note 1)		
2.		
	†	
	1	
	4	
	4	
shares (Note 1)		
3		
	1	
	1	
shares (Note 1)	†	
Silaics (Note 1)		· -
Total D. (Ordinary shares)	NI:I	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable (Note 1) 1. Rights issue At price: State currency State currency		her Movements in		3 3 aprilai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue and allotment date: (dd/mm/yyyy)		Type of Issue			Class of shares				the month
At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A Solve and allotment date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) N/A Solve and allotment date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) N/A Solve and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)						<u>N/A</u>			
Class of shares issuable (Note 1)	1.	Rights issue	At price :			(/ /)		
issuable (Note 1) N/A Susuable (Note 1) N/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /)						N/A			
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) N/A EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	2.	Open offer	At price :		Issue and allotment	(/ /)		
issuable (Note 1) N/A State State State Issue and allotment date : (dd/mm/yyyy) (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price: State currency lssue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A State currency lssue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (// /)						N/A			
Class of shares issuable (Note 1) 4. Bonus issue State currency Stat	3.	Placing	At price :		Issue and allotment	(/ /)		
issuable (Note 1) N/A Sue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) N/A State currency State date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) N/A Sue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) N/A State currency State date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ / /)									
date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A 5. Scrip dividend At price: State currency lssue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)						N/A			
Class of shares issuable (Note 1) N/A 5. Scrip dividend At price: State currency lssue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:	4.	Bonus issue				(/ /)		
issuable (Note 1) 5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:						(/ /)		_
issuable (Note 1) 5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:									
Scrip dividend At price: currency———— date: (dd/mm/yyyy) (/ /) EGM approval date:						N/A			
	5.	Scrip dividend	At price :			(/ /)		
(~~)))))					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		-
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				dinary sha rence sha (Other cla	res)	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
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Submitted by:	MUI Ngar May, Joel
Title:	Company Secretary
	etary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.