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Midland IC&I Limited

美聯工商舖有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 459)

**POLL RESULTS OF
EXTRAORDINARY GENERAL MEETING HELD ON
13 FEBRUARY 2018**

Reference is made to the circular of Midland IC&I Limited (the “Company”) dated 23 January 2018 (the “Circular”) and the notice of the EGM of the same date (the “Notice”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution was duly passed by the Shareholders by way of poll at the EGM held on 13 February 2018. The poll results in respect of the resolution are as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve, confirm and ratify the Target Companies Acquisition Agreements and the Properties Acquisition Agreements and all transactions contemplated thereunder as detailed in the Notice.	1,215,161,461 (96.97%)	38,003,000 (3.03%)

As more than half of the votes were cast in favour of the above resolution, the above resolution was duly passed as an ordinary resolution of the Company without modification at the EGM.

Shareholders may refer to the Circular for details of the above resolution proposed at the EGM. The Circular may be viewed and downloaded from the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.midlandici.com.hk).

* *For identification purpose only*

As at the date of the EGM, the issued share capital of the Company comprised 1,805,282,608 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolution at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the EGM under the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against the resolution or to abstain from voting at the EGM.

Tricor Tengis Limited, the Company's Hong Kong branch share registrar and transfer office, was appointed as the scrutineer for vote-taking at the EGM.

By Order of the Board of
Midland IC&I Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 13 February 2018

As at the date of this announcement, the Board comprises eight Directors, of which three are Executive Directors, namely Ms. TANG Mei Lai, Metty, Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; two are Non-Executive Directors, namely Mr. KAN Chung Nin, Tony and Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are Independent Non-Executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.