# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Midland IC&I Limited	
Date Submitted	06/03/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>459</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.1	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	<u> </u>	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	g month			
Increase/(decre	ease)	-			
Balance at clos	e of the mont	h _			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month *(State currency)* :

HK\$500,000,000

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,805,282,608			<u> </u>		
Increase/ (decrease) during the month	-					
Balance at close of the month	1,805,282,608					

# III. Details of Movements in Issued Share Capital

Share Options	(under Share O	ntion Schemes	of the Issuer)

Share Options (unde	r Share Op	tion Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement durir	ng the month		thereto	thereto as at close of
approval date			•		-	the month
(dd/mm/yyyy) and						
class of shares			<b>.</b>			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(19/09/2008)				(See remarks)		
Ordinary shares	Nil	Nil	Nil	1,000,000	Nil	11,500,000
(Note 1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)	<u> </u>					
		Tota	al A (Ordir	nary shares)	Nil	
		1010		nce shares)	N/A	
				Other class)	N/A	
		with from over-i-				
Total funds raised du		mm from exercis	е	Nil		
of options (State curr	ency)			INII		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.		)				
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
Cube estintion price			•			
EGM approval date			- -			
(if applicable) (dd/mm/yyyy)		)				
4.	( / /	)				
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	( / /	)				
			( <b>O</b>		N.1'1	
		Total E		ary shares) ce shares)	Nil N/A	-
				ther class)		-
			U)			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description 1. Convertible note	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	_					
	— HK\$	200,000,000	Nil	200,000,000	Nil	434,782,608
Stock code (if listed)	N/A	200,000,000		200,000,000		101,102,000
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date	Ordinary shares HK\$0.46	3				
(if applicable)						
(dd/mm/yyyy))	(06/03/2017)					
2.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
0.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
	_					
Ctool: and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy)	( / / )	ı	Fotal C. (Ordina	ary shares)	Nil	
				ce shares)		-
				ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	-	
	-	
shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3.		
·	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
		-
(Preference shares)	N/A	_
(Other class)	N/A	
		-

	ner Movements ir Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A ( / / ( / /	)		
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	)		
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	)		
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	)		
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	)		

	Turpo, of Joouro					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				
			repurchased (Note 1)	<u>N/A</u>	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
8.	Consideration At price i	State	issuable (Note 1) Issue and allotment	<u>N/A</u>			
0.	issue At price :	currency —	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				linary sha ence sha (Other cla	res)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	lssued Share

Remarks (if any):

According to the Share Option Scheme adopted by the Company on 19 September 2008, the share
options granted to one of the other participants have lapsed on 28 February 2018.
Submitted by: MUI Ngar May, Joel
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.