日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2019

To : Hong Kong Exchanges and Clearing Limited

	Midland IC&I Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	05/11/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>459</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	5,000,000,000	HK\$0.1	HK\$500,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	5,000,000,000	<u> </u>	HK\$500,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month			
Increase/(decre	ase)	_			
Balance at close	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	h _			

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,805,282,608			
Increase/ (decrease) during the month				
Balance at close of the month	1,805,282,608			

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optic	on Schemes of th	he Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement durin	a the month		thereto	thereto as at close of
(dd/mm/yyyy) and			9		-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granieu	EXCIDISED	Cancelleu	Lapseu		
Option Scheme						
(19/09/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	11,500,000
(Note 1)						
2.						
<u></u>						
<u>shares</u> (Note 1)						
3.						
<u> </u>						
<u>(</u>						
(Note 1)						
		Total	A. (Ordinar	v shares)	Nil	
			(Preferenc	• •	N/A	
			(Ot	her class)	N/A	
Total funds raised dur		th from exercise	of			
options (State currend	cy)			Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		/	-			
(/ /)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.	·		_			
		<u> </u>				<u> </u>
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Cube estintion price			-			
EGM approval date			-			
(if applicable)		`				
	(/ /)	-			
4.						
(/ /)						
Stock code (if listed)			_			
Class of shares						
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
				·····		
		Total E		ary shares)	Nil	-
				ce shares) her class)	N/A N/A	-
			(U	niei ciass)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description 1. Convertible note	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	—					
	HK\$	200,000,000	Nil	200,000,000	Nil	434,782,608
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	N/A Ordinary shares HK\$0.46					
(il applicable) (dd/mm/yyyy))	(06/03/2017)					
2.						
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	_ 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)			Total C. (Ordina	(rv shares)	Nil	
			(Preferen	ce shares)	N/A	-
			(O [.]	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	r which are to be Liste	≥d, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	//			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
L								

S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) F. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A 9. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) EGM approval date: (dd/mm/yyyy) (/ /) 6. Repurchase of shares N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue Class of shares issuable (Note 1) 8. Consideration issue At price : State Class of shares redeemed (Note 1) 8. Consideration At price : State currency Issue and allotment date : (/ / /) EGM approval date: (/ /) EGM approval date : (/ /) EGM approval date: (/ /) EGM approval date : (/ /)					<u>N/A</u>	<u>\</u>		
(dd/mm/yyyy) (/ / /) 6. Repurchase of shares N/A repurchased (Note 1) 6. Repurchase of shares Cancellation date : (d/mm/yyyy) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares (/ / /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 8. Consideration At price : State currency — lssue and allotment date : (d/mm/yyyy) 8. Consideration issue At price : State currency — lssue and allotment date : (d/ mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	5.	Scrip dividend	At price :	Issue and allotment	(/ /)		
6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)								
shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					<u>N/A</u>	<u>\</u>		
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ /) 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	6.	Repurchase of shares			(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares (/ /) EGM approval date: (//) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) B. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (/ /) EGM approval date: EGM approval date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares (////) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) B. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) (///)								
shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1) 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					<u>N/A</u>	<u>\</u>		
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 8. Consideration At price : State issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:					(/ /)		
 8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 								
issue At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date:					<u>N/A</u>	<u>\</u>		
EGM approval date: (/ /) (dd/mm/yyyy) (/ /)	8.		At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		_
			Total E. (Ordina share		
			(Preference share) (Other class)		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations – <u>N/A</u>

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: MUI Ngar May, Joel
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.