日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2020

To : Hong Kong Exchanges and Clearing Limited

	Midland IC&I Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	04/08/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 459 Description : Ordinary shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	5,000,000,000	HK\$0.1	HK\$500,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	5,000,000,000	<u> </u>	HK\$500,000,000				
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Descrip	otion :						
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital				
	No. of ordinary shares	(State currency)	capital				

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin				
Increase/(decre	ase)	_			
Balance at close	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	h _			

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,805,282,608			
Increase/ (decrease) during the month				
Balance at close of the month	1,805,282,608			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optior	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date			during the month	1	issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and			0		pursuant	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	
1. Share Option	Granieu	LAGIGISCU	Cancelled	Lapseu		
Scheme						
adopted by						
AGM						
(18/06/2020)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
			Total A. (Orc	• •	Nil	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercis	e of	N 121		
options (State currend	cy)			Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	,	,				
(/ /)						
Stock code (if listed)						
Class of shares						
			.			
Subscription price			<u>.</u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3.</u>						
(/ /)						
Class of shares issuable (Note 1)						
Cube estintion price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	1 1 1)				
4.)				
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
) (O malian -		NP1	
		Total E		ary shares) ce shares)	Nil N/A	-
				ther class)		-
			(0	· · · · · · · · · · · · · · · · · · ·		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description 1. Convertible note	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	—					
	_					
	HK\$	200,000,000	Nil	200,000,000	Nil	434,782,608
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	N/A Ordinary shares HK\$0.46	<u>. </u>				
(dd/mm/yyyy))	(06/03/2017)					
2.						
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	- -					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	- -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			-
				ce shares) ther class)		-
			(0)		1 1/7 1	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N</u> /A		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
L								

S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares [M/A] M/A 7. Redemption of shares Class of shares [M/A] M/A 7. Redemption of shares Class of shares [M/A] M/A 7. Redemption of shares Class of shares [M/A] M/A 7. Redemption of shares Class of shares [M/A] M/A 7. Redemption of shares Class of shares [M/A] M/A 7. Redemption of shares M/A M/A 9. Class of shares M/	w No. of new of shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : currency date : (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares shares N/A Class of shares (Mote 1) Cancellation date : (dd/mm/yyyy) Class of shares (Mote 1) Cancellation date : (dd/mm/yyyy) Class of shares Class of shares (Mote 1) Class of shares Class of shares (Mote 1) Class of shares Class of shares (Mote 1) Class of shares M/A Class of shares (Mote 1) Class of shares (Mote 1) Class of shares redeemed (Note 1) MA Redemption of shares M/A EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ /) Class of shares N/A repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares N/A Class of shares N/A Class of shares N/A Redemption of shares N/A EGM approval date : (/ /) EGM approval date : (/ /) EGM approval date : (/ /) EGM approval date: (/ /)	
6. Repurchase of shares Cancellation date : (//) 6. Repurchase of shares Cancellation date : (//) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) Class of shares N/A redeemed (Note 1) Redemption date : (//) 7. Redemption of shares Redemption date : (//) Fedemption date : (dd/mm/yyyy) EGM approval date: (//) Fedemption date : (//) EGM approval date: (//)	
6. Repurchase of shares Cancellation date : (//) 6. Repurchase of shares Cancellation date : (//) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) Class of shares N/A redeemed (Note 1) Redemption date : (//) 7. Redemption of shares Redemption date : (//) Fedemption date : (dd/mm/yyyy) EGM approval date: (//)	
shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A redeemed (Note 1) 7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) EGM approval date : (/ /)	
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) Class of shares <u>N/A</u> redeemed (<i>Note 1</i>) 7. Redemption of shares (/ /) EGM approval date: (/ /)	
 Redemption of shares Redemption date : (/ /) EGM approval date: (/ /) 	
 Redemption of shares Redemption date : (/ /) EGM approval date: (/ /) 	
shares (dd/mm/yyyy) (/ /) EGM approval date: , , , ,	
EGM approval date: (dd/mm/yyyy) (/ /)	
Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
8. Consideration At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (dd/mm/yyyy) (/ /)	

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
	reorganisation		date : (dd/mm/yyyy) (//)		
			EGM approval date: (dd/mm/yyyy)	//)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify) At price :	State	lssue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
				(Ondia	• • • •	
			Total E.	` shar	es) Nil	_
				ence shar (Other cla		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations – <u>N/A</u>

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: MUI Ngar May, Joel
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.