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CLOSURE OF REGISTER OF MEMBERS

References are made to (i) the announcement of Midland IC&I Limited (the “**Company**”) dated 8 February 2021 in relation to the continuing connected transactions under the cross referral services framework agreement dated 8 February 2021 entered into between the Company and Midland Holdings Limited for a period of three years from 16 November 2020 to 15 November 2023 (the “**Announcement**”), and (ii) the announcements of the Company dated 23 February 2021 and 8 March 2021, respectively, in relation to the delay in despatch of circular. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that for determining the entitlement to attend and vote at the extraordinary general meeting of the Company (the “**EGM**”) to be held on Thursday, 1 April 2021, the register of members of the Company will be closed from Monday, 29 March 2021 to Thursday, 1 April 2021, both days inclusive, during which period no transfer of shares will be registered. To be eligible to attend and vote at the EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar and transfer office, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Friday, 26 March 2021.

By Order of the Board
Midland IC&I Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 12 March 2021

As at the date of this announcement, the Board comprises six Directors, of which three are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; and three are Independent Non-Executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.

** For identification purpose only*