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**Midland IC&I Limited**  
**美聯工商舖有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 459)**

## **COMPLETION OF DISCLOSEABLE TRANSACTIONS IN RELATION TO THE ACQUISITIONS OF THE PROPERTIES**

Reference is made to the announcement of Midland IC&I Limited (the “Company”) dated 9 June 2021 in relation to the acquisitions of the properties (the “Announcement”). Unless otherwise specified, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

The Board is pleased to announce that completion of the Acquisitions took place on 31 August 2021. Upon completion of the Acquisitions, the Properties are held by the Company through its wholly-owned subsidiaries.

By Order of the Board  
**Midland IC&I Limited**  
**MUI Ngar May, Joel**  
*Company Secretary*

Hong Kong, 31 August 2021

*As at the date of this announcement, the Board comprises seven Directors, of which four are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela, Mr. LO Chin Ho, Tony and Mr. WONG Alexander Yiu Ming; and three are Independent Non-Executive Directors, namely Mr. SHA Pau, Eric, Mr. HO Kwan Tat, Ted and Mr. WONG Chung Kwong.*