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Legend Upstar Holdings Limited  
駿 聯 控 股 有 限 公 司  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 459)

## MAJOR TRANSACTION PROVISION OF MORTGAGE LOAN GRANT OF WAIVER FOR DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Legend Upstar Holdings Limited (the “Company”) dated 17 October 2022 and 7 November 2022 in relation to the major transaction for the provision of mortgage loan and the delay in despatch of the Circular, respectively (the “Announcements”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those set out in the Announcements.

As disclosed in the Announcements, the Circular is expected to be despatched to the Shareholders for information purpose only on or before 7 November 2022. As additional time is required for the Company and its auditors to prepare and finalise the required financial information to be included in the Circular, including the statement of indebtedness and the statement of sufficiency of working capital, the Company has applied to the Stock Exchange for a waiver (the “Waiver”) from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of time for the despatch of the Circular.

The Board is pleased to announce that the Stock Exchange has granted the Waiver for an extension of time for the despatch of the Circular to a date falling on or before 25 November 2022.

The Waiver of the Stock Exchange applies to this case only and the Stock Exchange may withdraw or change the Waiver if the situation changes.

By Order of the Board  
**Legend Upstar Holdings Limited**  
**MUI Ngar May, Joel**  
*Company Secretary*

Hong Kong, 8 November 2022

*As at the date of this announcement, the Board comprises eight Directors, of which four are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela, Mr. LO Chin Ho, Tony and Mr. WONG Alexander Yiu Ming; and four are Independent Non-Executive Directors, namely Mr. SHA Pau, Eric, Mr. HO Kwan Tat, Ted, Mr. WONG Chung Kwong and Mr. LI Wai Keung.*