

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): <u>31/12/2015</u>				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Mic	dland IC&I Limited				
Date Submitted 07/0	01/2016				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>00459</u> De	escription : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h 50,000,000,000	HK\$0.01	HK\$500,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000		
(2) Stock code : N/A De	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,705,000,000	-		
Increase/ (decrease) during the month			_ _	
Balance at close of the month	13,705,000,000		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date pursuant thereto as thereto Movement during the month (dd/mm/yyyy) and at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (19/09/2008) Ordinary Nil Nil Nil Nil Nil 101,660,000* shares (*Note 1*) 2. (/ / Shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

^{*} No. of share options as at 31 December 2015: 145,000,000 share options (vested: 101,660,000 share options; unvested: 43,340,000 share options)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	-	•			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
	- -				
	<u> </u>				
Stock code (if listed) Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	1 B (Ordin	ary shares)	Nil	
	1011	(Prefere	nce shares)	N/A	
		((Other class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
-						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>				<u> </u>	-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	ary charac)	Nil	
				nce shares)	N/A	_
			(0	Other class)	N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
_	
	-
Nil	
	•
N/A	-
١	issuer issued during the month pursuant thereto

State State State Class of shares issuable N/A (Mote 1)	O	ther Movements in I	ssued Share Capital					
Class of shares issuable		Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue			NI/A			
EGM approval date: (//) Class of shares issuable N/A (Note 1) 1. Sue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable N/A (Note 1) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) EGM approval date: (//)					N/A	_		
Class of shares issuable N/A (Note 1) 2. Open offer At price: State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable N/A					(/ /)		
Class of shares issuable N/A								
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class of shares issuable (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) Class of shares issuable (/ /)				Class of shares issuable	N/A			
Class of shares issuable N/A				(Note 1)				
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (//) (Note 1) Issue and allotment (//) EGM approval date: (///)	2.	Open offer	At price : State currency		(/ /)		
State currency					(/ /)		
State currency								
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable N/A (Note 1) Issue and allotment (///) Lissue and allotment (///) Graph of the currency issue issuable of the currency of				Class of shares issuable	N/A			
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)			Q		(`		
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
	4.	Bonus issue			(/ /)		
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Capital Is reorganisation da	lass of shares issua Note 1) sue and allotment ate: (dd/mm/yyyy) GM approval date:	able <u>N/A</u>	i	No. of new shares of assuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Capital Is reorganisation da	Note 1) sue and allotment ate: (dd/mm/yyyy))		close of the
Capital Is reorganisation da	Note 1) sue and allotment ate: (dd/mm/yyyy))		
reorganisation da	ate: (dd/mm/yyyy)	(/ /)		
Ε.	GM approval date:				
	ld/mm/yyyy)	(/ /)		
	lass of shares issua	able N/A			
	sue and allotment ate : (dd/mm/yyyy)	(/ /)		
	GM approval date: ld/mm/yyyy)	(/ /)		
	Total E.	(Ordinary s (Preference s (Other	hares)	N/A	- -
Total increase / (decrease) in ordinary shares during the m	nonth (i.e. Total of A	to E):	(1)	Nil
			(2)	N/A
Total increase / (decrease) in preference shares during the	month (i.e. Total of	A to E):			N/A
Total increase / (decrease) in other classes of shares during	g the month (i.e. Tot	tal of A to E):			N/A

Remarks (if any):
Submitted by: MUI Ngar May, Joel
Title: Company Secretary (Discussion of the latest and the secretary)
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.