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## **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 21 NOVEMBER 2016**

Reference is made to the circular of the Company dated 4 November 2016 (the “Circular”) and the notice of the EGM of the same date in relation to the proposed New Annual Caps for the Transactions under the Cross Referral Services Agreement (2015). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution proposed at the EGM held on 21 November 2016 was duly passed by the Independent Shareholders by way of poll. The poll results in respect of the resolution at the EGM are as follows:

<b>Ordinary Resolution</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve the New Annual Caps for the Transactions (both as defined in the circular of the Company dated 4 November 2016) and to authorize the Directors to do all acts and take all necessary actions in connection therewith.	2,923,000 (100.00%)	0 (0.00%)
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		

Shareholders may refer to the Circular for details of the above ordinary resolution proposed at the EGM. The Circular may be viewed and downloaded from the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.midlandici.com.hk](http://www.midlandici.com.hk)).

\* For identification purpose only

As at the date of the EGM, there were a total of 13,705,000,000 Shares in issue. Midland and its associates, holding an aggregate of 9,700,000,000 Shares (representing approximately 70.78% of the issued share capital of the Company) as at the date of the EGM, were required under the Listing Rules to abstain, and did abstain, from voting on the above ordinary resolution at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the above ordinary resolution at the EGM was 4,005,000,000 Shares. There were no Shares entitling the holders to attend and abstain from voting in favour of the above ordinary resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

Tricor Tengis Limited, the Company's Hong Kong branch share registrar and transfer office, was appointed as the scrutineer for vote-taking at the EGM.

By Order of the Board  
**Midland IC&I Limited**  
**WONG Hon Shing, Daniel**  
*Executive Director and Chief Executive Officer*

Hong Kong, 21 November 2016

*As at the date of this announcement, the Board comprises eight Directors, of which two are Executive Directors, namely Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; three are Non-Executive Directors, namely Mr. KAN Chung Nin, Tony, Ms. TANG Mei Lai, Metty and Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are Independent Non-Executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.*