

# Nuada Limited

Nuada Limited  
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## Strictly Private & Confidential

23 July 2024

Board of Directors  
Legend Upstar Holdings Limited  
Rooms 2505-8, 25th Floor  
World-Wide House  
19 Des Voeux Road Central  
Hong Kong

Dear Sirs,

**Legend Upstar Holdings Limited (stock code: 459) (the “Company”)**  
**Revision of the existing annual caps for continuing connected transactions of the Company (the “Subject Matter”)**

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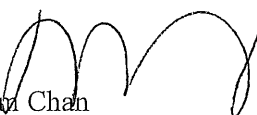
We, Nuada Limited, refer to the references made according to the opinion of our firm and our letter to the Independent Board Committee and the Independent Shareholders of the Company (“**Our Letter**”) in the circular of the Company dated 23 July 2024 (the “**Circular**”) in respect of the Subject Matter. Unless otherwise stated herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of Our Letter and references to our names in the form and context in which they respectively appear.

We hereby confirm that, as at the Latest Practicable Date, we did not have (i) any shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (ii) any direct or indirect interest in any assets acquired or disposed of by or leased to or proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023, being the date to which the latest published audited consolidated financial statements of the Group were made up.

We hereby consent to this letter and Our Letter being made on display on the websites of the Stock Exchange and the Company respectively as described in the section headed “9. Documents on Display” in the “General Information” of the Circular.

Yours faithfully,  
For and on behalf of  
**Nuada Limited**

  
Kim Chan  
Director