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Midland IC&I Limited

美聯工商舖有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 459)

**POLL RESULTS OF
EXTRAORDINARY GENERAL MEETING HELD ON 13 JANUARY 2016**

Reference is made to the circular of the Company dated 24 December 2015 (the “Circular”) and the notice of the EGM of the same date in relation to the renewal of cross referral services agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution proposed at the EGM held on 13 January 2016 was duly passed by the Independent Shareholders by way of poll. The poll results in respect of the resolution at the EGM are as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve the Cross Referral Services Agreement (2015), the Transactions and the Annual Caps, and to approve, confirm and ratify the execution of the Cross Referral Services Agreement (2015) and any other agreements and documents and the actions taken or to be taken in connection therewith by any Director, and to authorise any Director(s) to do all acts and things and execute any agreements, deeds, instruments and any other documents or make such arrangement in connection with the Cross Referral Services Agreement (2015), the Transactions and the Annual Caps	20,803,000 (100.00%)	0 (0.00%)
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		

Shareholders may refer to the Circular for details of the above ordinary resolution proposed at the EGM. The Circular may be viewed and downloaded from the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.midlandici.com.hk).

* For identification purpose only

As at the date of the EGM, there were a total of 13,705,000,000 Shares in issue. Midland and its associates, holding an aggregate of 9,700,000,000 Shares (representing approximately 70.78% of the issued share capital of the Company) as at the date of the EGM, were required under the Listing Rules to abstain, and did abstain, from voting on the above ordinary resolution at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the above ordinary resolution at the EGM was 4,005,000,000 Shares. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the above ordinary resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

Tricor Tengis Limited, the Company's Hong Kong branch share registrar and transfer office, was appointed as the scrutineer for vote-taking at the EGM.

On behalf of the Board
Midland IC&I Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 13 January 2016

As at the date of this announcement, the Board comprises seven Directors, of which two are Executive Directors, namely Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; two are Non-Executive Directors, namely Ms. TANG Mei Lai, Metty and Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are Independent Non-Executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.